

May 30, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	73886	-617	-0.83
NIFTY	22489	-216	-0.95
MIDCAP	42827	-525	-1.21
SMALL CAP	46908	-634	-1.33

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
LINDEINDIA	8.50	CUMMINSIND	-6.23
PAYTM	4.99	HINDZINC	-6.20
PAGEIND	4.08	ALKEM	-5.95
INDIGO	3.32	TATASTEEL	-5.74
ADANIPOWER	2.74	MFSL	-4.66

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
BANKEK	55604	293	0.53
FINANCIAL SERVICES	10603	-31	-0.29
REALTY	7822	-30	-0.38
CG	69424	-317	-0.45
POWER	7563	-64	-0.84
OIL & GAS	28482	-244	-0.85
AUTO	53195	-738	-1.37
TECK	15807	-247	-1.54
HEALTHCARE	35084	-586	-1.64
IT	33531	-673	-1.97
CD	54626	-1145	-2.05
METAL	32300	-885	-2.67

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1190	30
DECLINES	2622	67
UNCHANGED	105	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2338.95	+0.83
SILVER (\$ / OUNCE)	31.464	-0.5120
GOLD (RS. / 10 GRAMS)	72051	-220
SILVER (RS. / KG)	94347	-1815
CRUDE OIL FUTURES OIL (\$ / BARREL)	78.99	-0.24

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.327	-0.0275
IND10 YR BOND YIELD	7.004	-0.009

VIEW ON MARKET PERFORMANCE

Nifty fell for the fifth consecutive session, to close with the losses of 0.95% at 22488. From the recent high of 23110, Nifty has witnessed a fall of almost 700 points towards 22417. NSE cash market volumes increased 7% as compared to yesterday.

Nifty Midcap 100 and Smallcap 100 Indices underperformed the Nifty where they fell by 1.34% and 1.62% respectively. Declining shares outnumbered the advancing shares as advance decline ratio stood at 0.45 levels on BSE, lowest since 09-May 2024.

Amongst the sectoral Indices, Nifty Metal, IT and Pharma fell the most while Nifty Media and Bank ended in the green.

50 days EMA for Nifty is placed near 22380, which can offer support for the short term. Sustainable level below 22380 could drag Nifty towards the next support of 22054. On the higher side, 22700 could act as an immediate resistance.

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